

Assets and Liabilities

Date _____

Assets (Present market value)

Cash on hand/Checking account	\$ <input type="text"/>
Savings	\$ <input type="text"/>
Stocks and bonds	\$ <input type="text"/>
Cash value of life insurance	\$ <input type="text"/>
Coins	\$ <input type="text"/>
Home	\$ <input type="text"/>
Other real estate	\$ <input type="text"/>
Mortgages/Notes receivable	\$ <input type="text"/>
Business valuation	\$ <input type="text"/>
Automobiles	\$ <input type="text"/>
Furniture	\$ <input type="text"/>
Jewelry	\$ <input type="text"/>
Other personal property	\$ <input type="text"/>
Pension/Retirement	\$ <input type="text"/>
Other assets	\$ <input type="text"/>

Total assets

\$

Liabilities (Current amount owed)

Credit card debt	\$ <input type="text"/>
Automobile loans	\$ <input type="text"/>
Home mortgages	\$ <input type="text"/>
Personal debt to relatives	\$ <input type="text"/>
Business loans	\$ <input type="text"/>
Educational loans	\$ <input type="text"/>
Medical/other past due bills	\$ <input type="text"/>
Life insurance loans	\$ <input type="text"/>
Bank loans	\$ <input type="text"/>
Other debts and loans	\$ <input type="text"/>

Total Liabilities

\$

NET worth (Total assets minus total liabilities)

\$